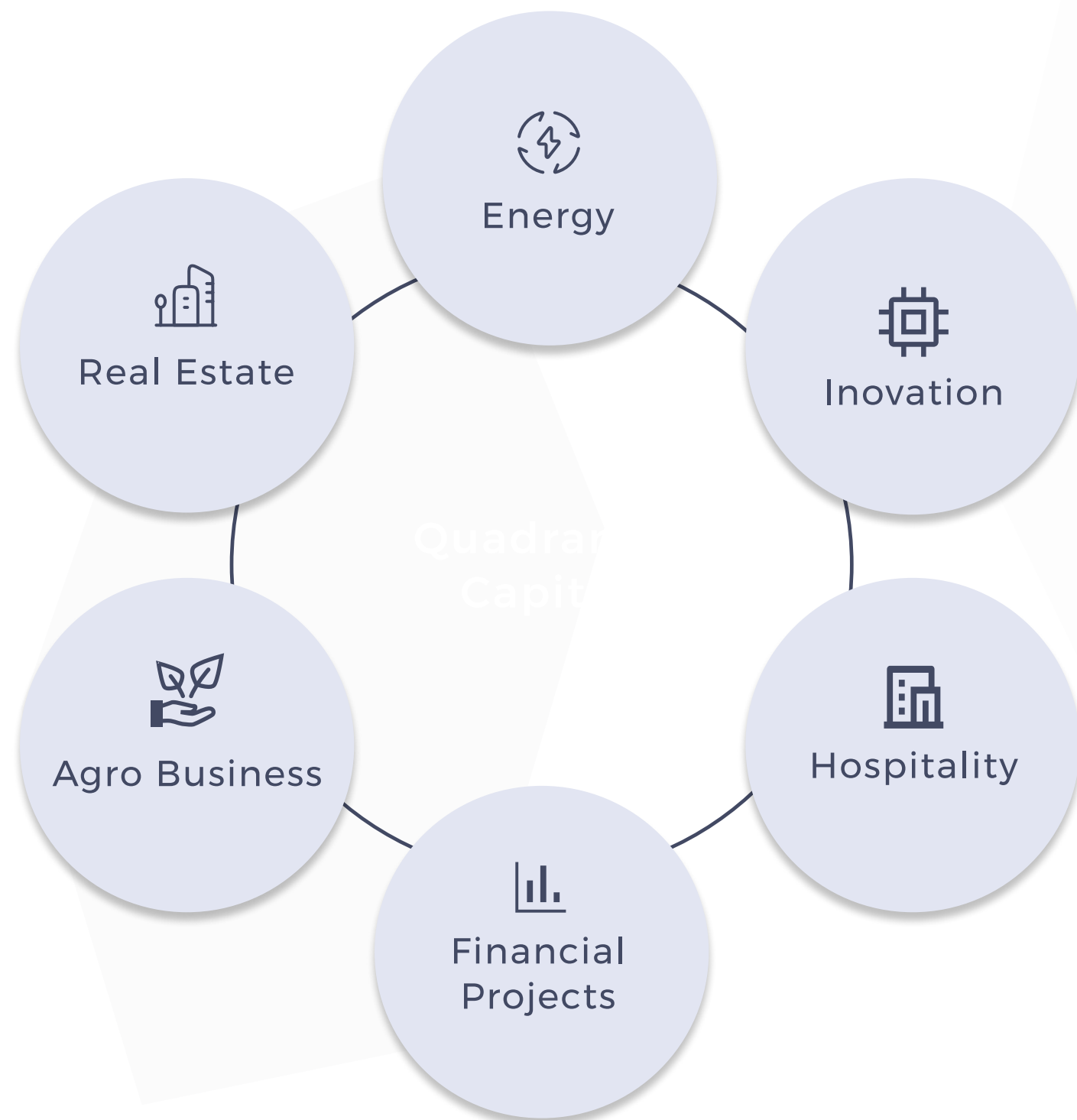


Private Equity

The background of the slide features a complex, abstract geometric pattern. It consists of numerous overlapping, semi-transparent hexagonal and polygonal shapes. The color palette is primarily composed of various shades of blue, ranging from light, airy tones to deep, dark navy blues, interspersed with grey tones. The overall effect is a modern, textured, and layered visual that suggests a network or a crystalline structure.

Fund Manager

Who we Are?



Fund Manager

Who we Are?



BUSINESS AND INVESTMENT LEADERSHIP

Extensive executive management experience within "Tier 1" public and private companies in markets such as venture capital, energy, water, banking, telecommunications, real estate consulting, and distribution.



15% RETURN

Average returns from funds previously managed by members of the executive management team.



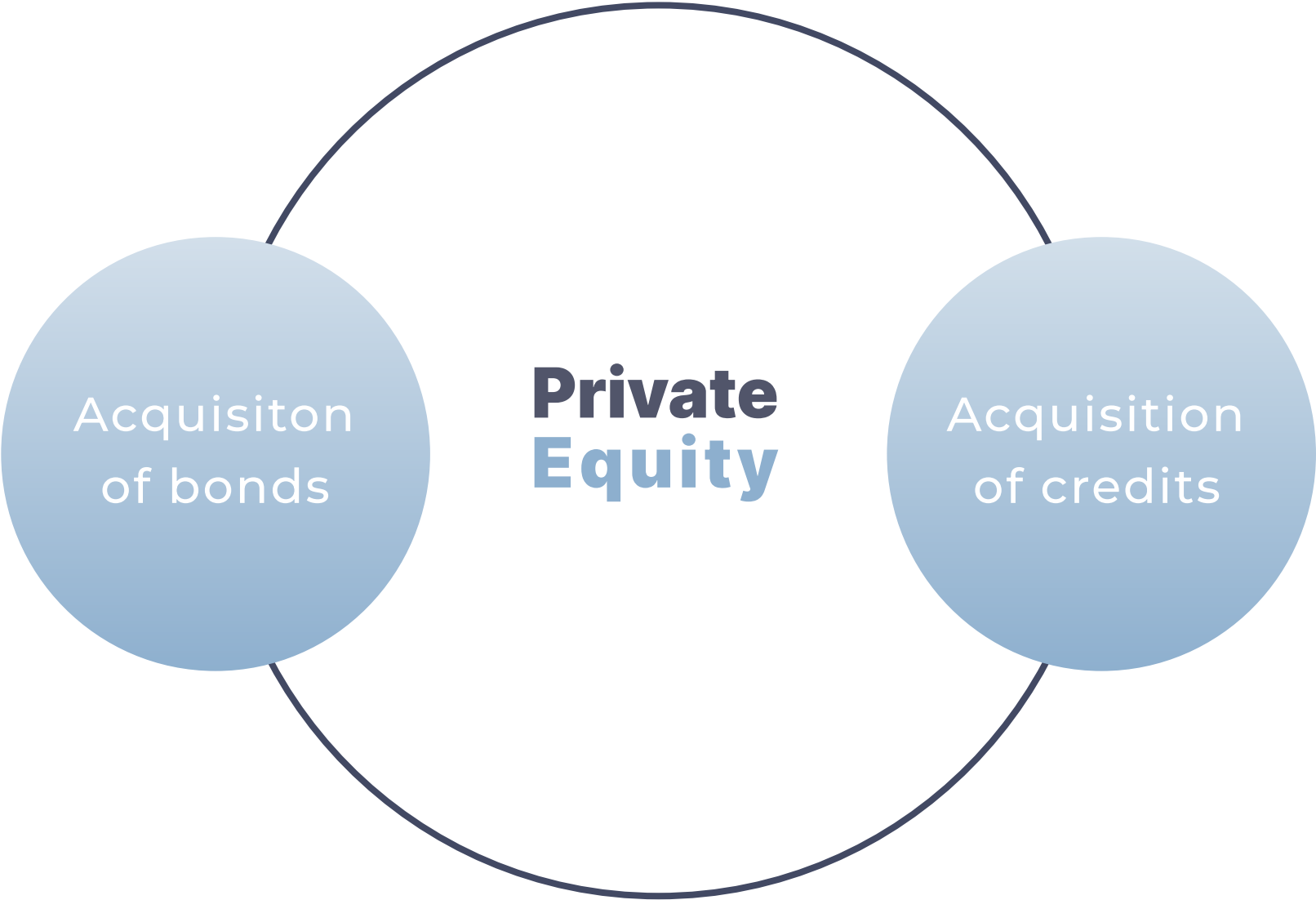
> 30 YEARS OF EXPERIENCE OF THE MANAGEMENT TEAM

Extensive experience in the venture capital market and top-tier institutions such as Fomentinveste, JP Morgan, among others

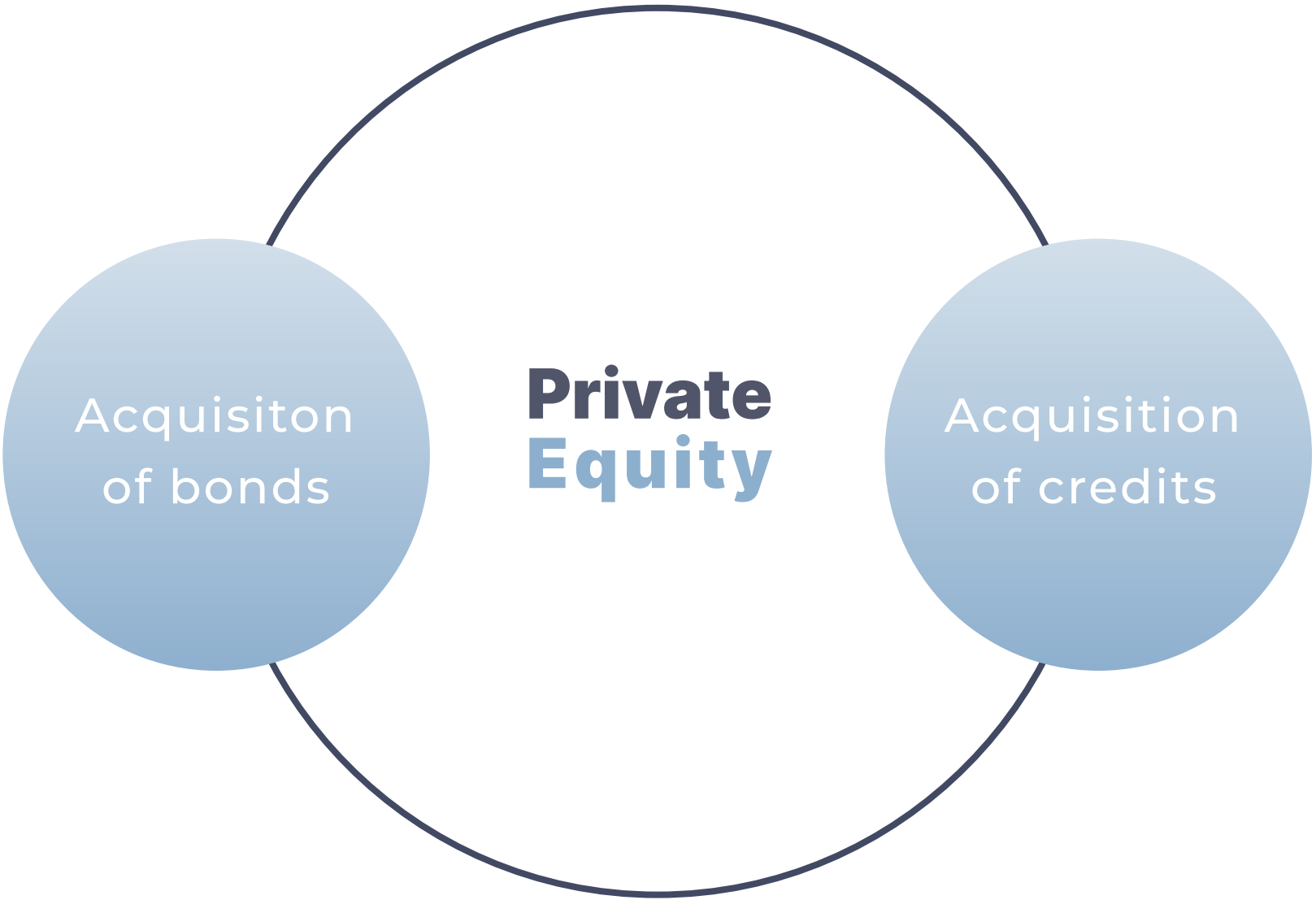


> €230 MILLION UNDER MANAGEMENT (AUM)

Fund



Investment Portfolio



Target industries for credit deals



TELECOM COMPANIES

Telecom industry is characterized by long-term contracts and predictable cash flows from subscription-based services. This stability makes telecom receivables attractive for credit discounting and tv transmission rights, as they provide a reliable and steady stream of payments. Additionally, the continuous demand for communication services ensures a consistent revenue base.



FOOD AND BEVERAGE

Food and beverage industry includes companies with strong brand loyalty and recurring revenue streams from both retail and wholesale channels. Contracts in this sector often involve large orders with predictable payment schedules. Investing in receivables from this industry leverages the sector's resilience to economic fluctuations and steady demand for essential goods.



PAYMENT PLATFORMS

By targeting receivables and revenue anticipation deals with major payment platforms, our fund leverages the financial stability, market dominance, and consistent cash flows of these industry leaders. This strategy enhances our portfolio's security while providing attractive returns through the reliable financial performance and global operations of these payment platforms.



SPORTSWEAR COMPANIES

Sportswear industry benefits from high consumer demand, seasonal sales peaks, and significant marketing contracts with sports teams and events. Receivables from this sector are often supported by strong brand recognition and global market presence. This makes them a secure option for credit discounting, ensuring predictable payments and reducing risk.

Bonds' investment focus

The Fund will invest in:



Investment grade bonds (credit score ranging from BBB-AAA) from global leading companies such as

- Insurance companies;
- Banks;



Sovereign state bonds (BBB-AAA);



Tier 1 UEFA Champions League Football Clubs bonds.

Fund Profile

Denomination	
Fund Type	Venture Capital Fund
Fund Manager	
Investment Period	5 years
Maturity	10 years
Hard Cap	Target of €75 million
Investment Amount	€100,000 (€500,000 for Golden Visa)
Final Closing	2026/12/31
Target Return	6% per year
Early Repayment	Subject to Fund Manager decision
Auditor	Kreston & Associados
Depository Bank	Bankinter, S.A. – Portuguese branch
Regulator	Registered and supervised by CMVM (fund number 2007)

Investments and Expected Returns



6% RETURN

Investments will be paid a yield of 6% per year.



TAXATION

Non-resident investors will not be taxed in Portugal, but all participants will be responsible for their taxes, both in terms of corporate income tax and income tax on profit distribution, according to Portuguese tax legislation (currently 10% tax on capital gains for companies).



CAPITAL PRESERVATION

A priority for the Management Company, with investments being meticulously selected and structured to ensure capital preservation.



EARLY EXIT OPTION

After the mandatory period of 2 years, participants can request the Fund Manager to repurchase their participation units



SECURE AND PREDICTABLE INCOME STREAM

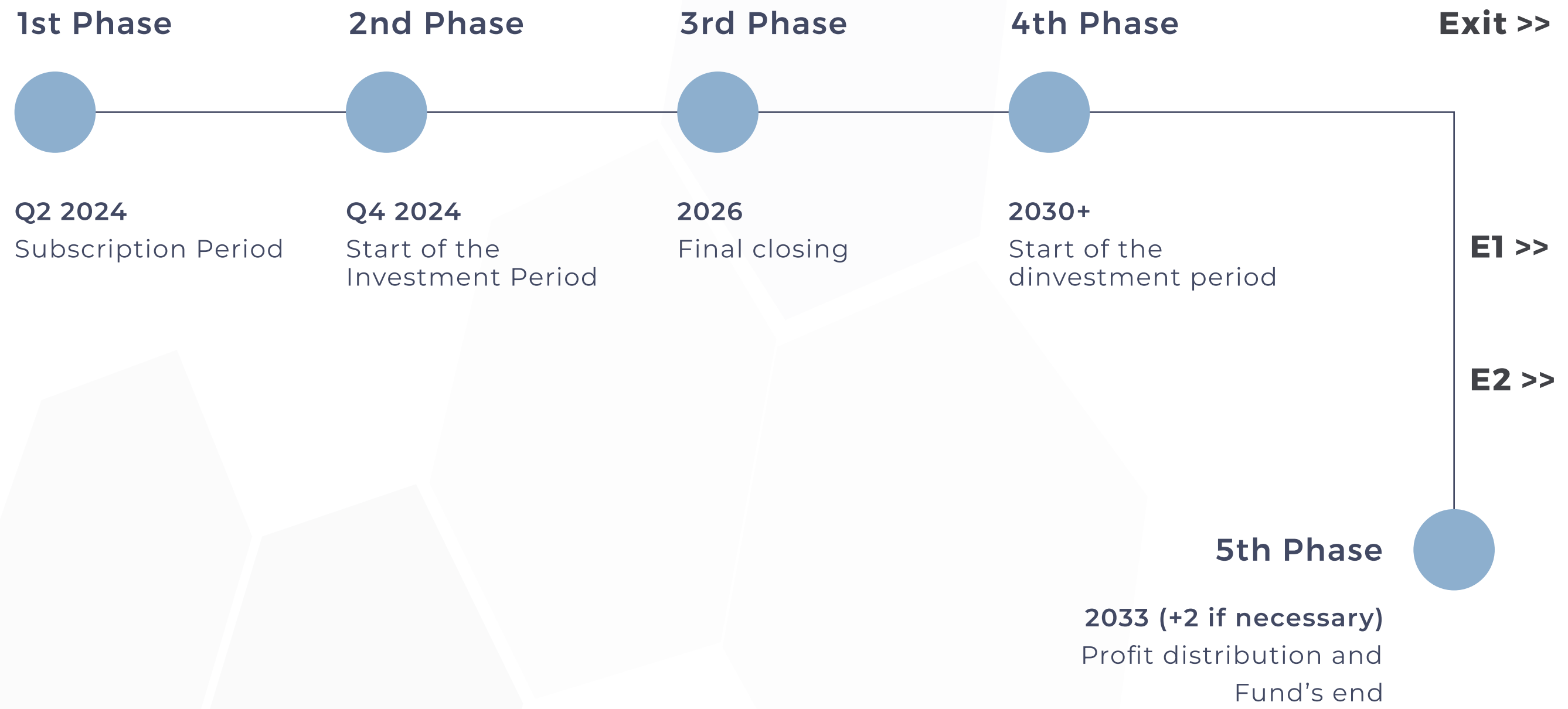
Through the acquisition of bonds and discounted credits, the Fund aims to generate a secure and predictable income stream for investors. These assets are issued by counterparts with an exemplary track record, creating a scenario of low probability of default, reducing the risk to a very low level, while generating good yields.



LOW-RISK APPROACH

This approach results in investments that guarantee constant and low-volatile returns, with a low level of associated risk.

Fund Timeline





Private Equity