



REVOLUTIONIZING THE WORLD OF INVESTMENT
WITH AN AI-DRIVEN FUND

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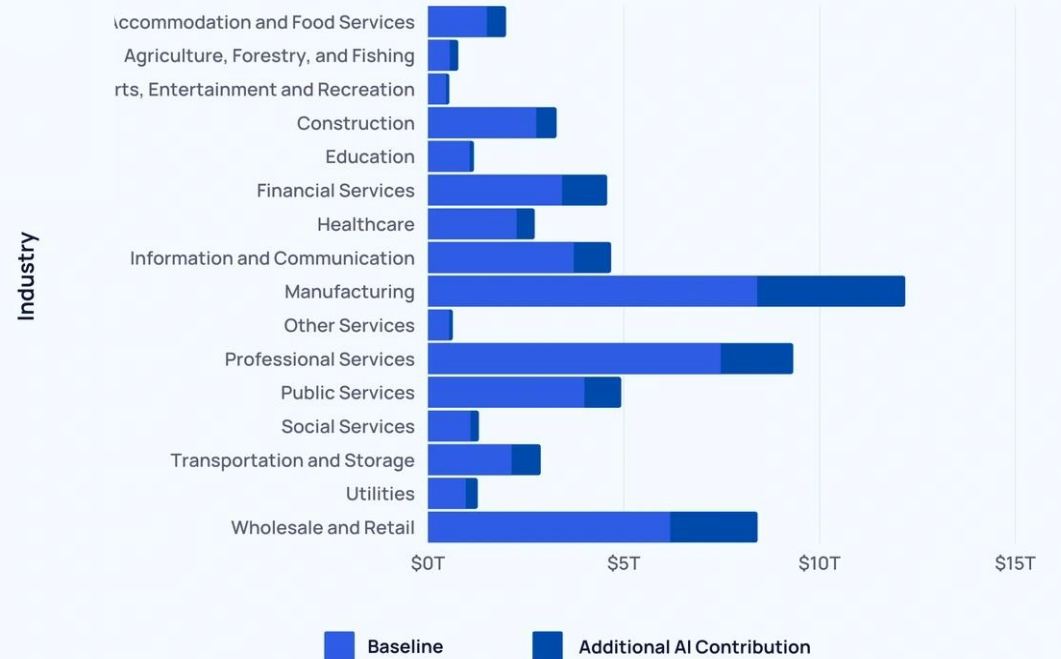


WHY AI?

The AI Economy is set to boom:

- \$420B market size by 2025
- \$1.8T market size by 2030
- Global adoption rising
- Governments forming AI departments
- Expanding industry coverage fueled by vast data
- Advanced hardware, and cutting-edge algorithms

AI gross value added (GVA) in 2035



All big names are investing in the technology.
It's here to stay.



INTRODUCING CONT

What is the aim of the fund?

The fund is dedicated to investing in high-value businesses across various sectors.

What's different?

The fund aims to reduce investment risks by offering an enhanced support suit beyond what traditional venture capitalists provide.

How it works?

The fund provides financial support and a suite of AI expertise, assets, and operating frameworks therefore de-risking AI investments and boosting productivity and value across the value chain.

Up to 50M€
and
25 SPV's

Standard VC
+
AI Experience

Diversification
and
Implementation



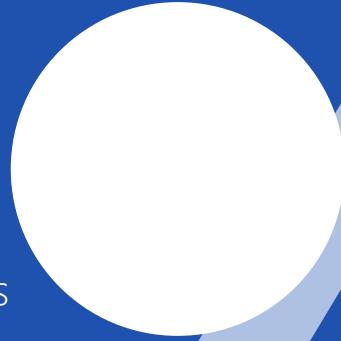
CONT FUND TRINITY

More than 8 years of activity

3 investment funds deployed

Manages VC/Private Equity funds

Team with 40 years of diverse expertise



Top tier tech & AI academy

10 year Government partnership

Proven track record with industry leaders

Experts team with 15+ years designing and implementing AI growth models



Regulatory body

DATAMENTORS

TEAM

37 Team Members

Currently allocated in existing clients

ACADEMY

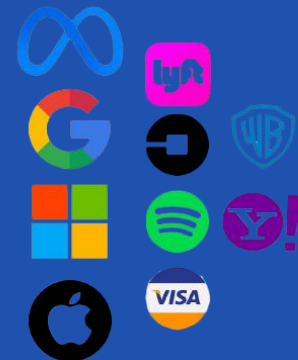
17 New Trainees

Prepared for client deployment and integration

Collaborating with the University of Madeira to captivate new talent

CLIENTS

A wide portfolio of clients



VALUE

Competitive rates

Strategic location offers top tier tech talent

Implementation can be done 3 times cheaper than in other tech valleys

Datamentors is supported by Madeira's Gov.

A Decade-Long Relationship

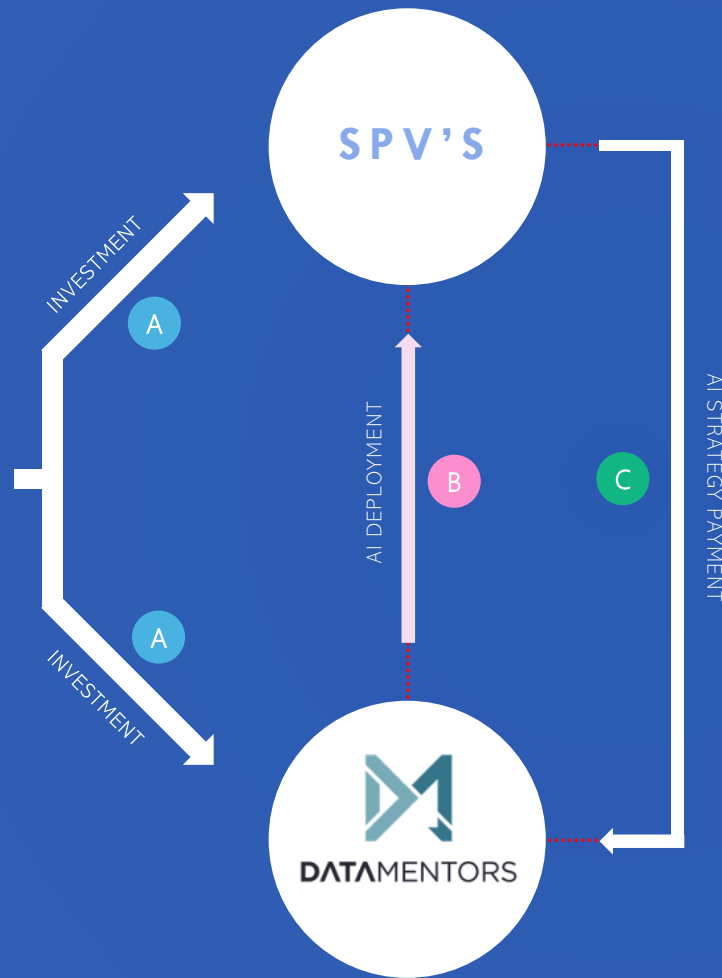


SANTA CRUZ



DATAMENTORS H.Q

CONT FUND FLOW



- A** the fund invests in SPV's and Datamentors.
 - B** Datamentors implements an AI strategy on the SPV's.
 - C** SPV's pay in shares and cash for the service that Datamentors provides.
- +** SPV's value increases with the AI deployment.
 - +** The capital owned by DM + Cont Fund increases, and consequently, their intrinsic value also rises.
 - +** the fund's gain is two-fold, by investing directly in the SPV's and DM. Cont Fund benefits from the mutual growth.

COMMITMENT

Investor

- Invest in the AI Revolution with exponential growth potential.
- Solidify your investment by partnering with a proven track record team.
- Comprehensive value aggregator with a disruptive business model.

- Residency available for Investors. Cont Fund is 100% eligible for the Golden Visa.
- Non-resident investors exempt from paying taxes on these investment.

Company

- Partner with an experienced team with tried and tested frameworks.
- Unlock unparalleled growth potential.
- De-risk an AI-driven business plan with 3 times lower implementation cost

- Digital Nomad tech valley with highly qualified talent.
- High number of Unicorns per capita result of the entrepreneurship

Why Portugal?



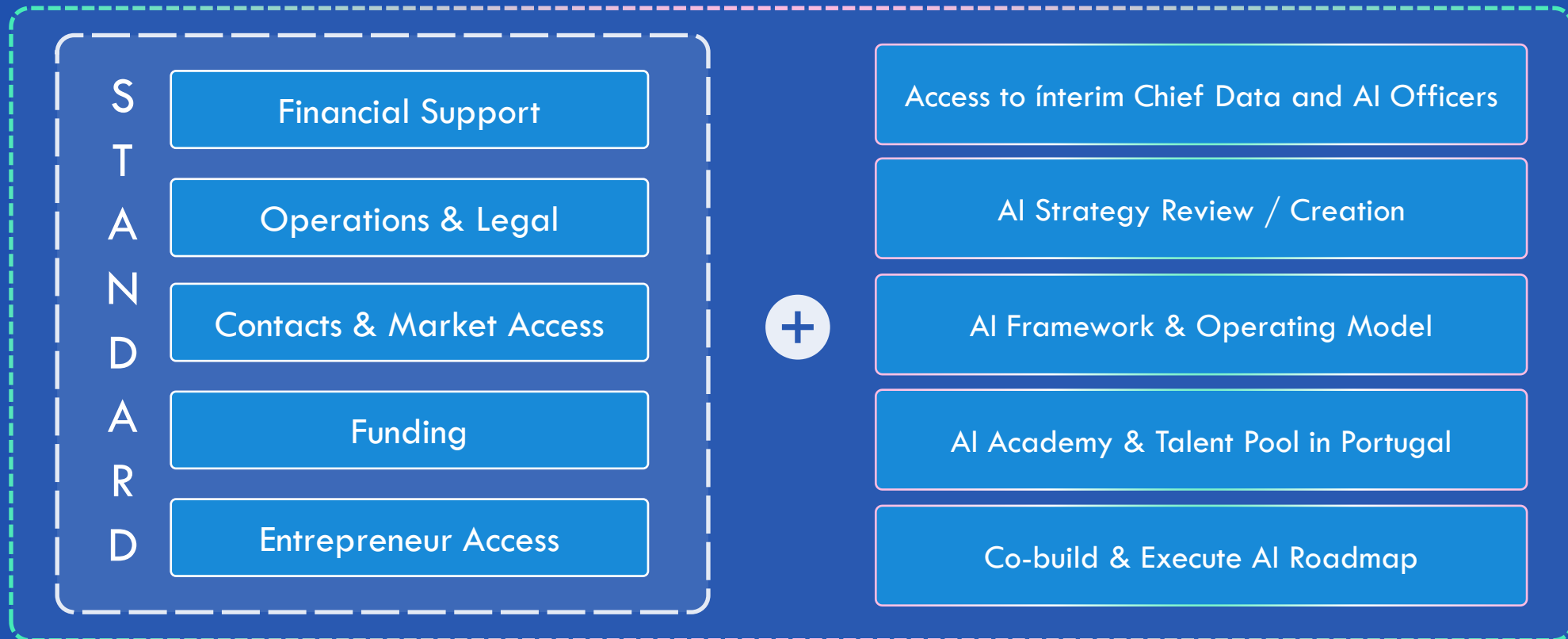
AI IS LIKE ELECTRICITY.
JUST AS ELECTRICITY TRANSFORMED EVERY
MAJOR INDUSTRY A CENTURY AGO, AI IS
NOW POISED TO DO THE SAME.

-Andrew Ng | Google Brain Founder



UNIQUE VALUE OFFER

We minimize investment risks by adding AI expertise and assets to the standard support package for our portfolio companies.



TARGET COMPANIES

Early Development

Revenue tested

Mature production



Profile:

A revenue-tested company with a product serving a small audience seeks investment to scale using AI for substantial growth in the coming years.

Our Role

Early state investor

Our winning strategy

Develop a fresh AI implementation strategy, utilizing our accelerators to mitigate growth risks and ensure successful execution.

Investment Size:

€1m- €3m

Profile:

Established company with a proven product and loyal customer base seeks major AI investment to unlock untapped growth opportunities

Our Role

Investor bringing the leverage of AI

Our winning strategy

Act as Interim CDAI (Chief Data and AI) Officer to unleash AI's full potential, build teams, implement technology, and expedite execution with cost control.

Investment Size:

€2m- €5m



CONT FUND TIMELINE



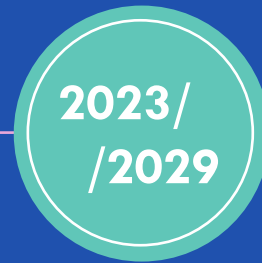
Registration ●

- CMVM:
Formal Approval



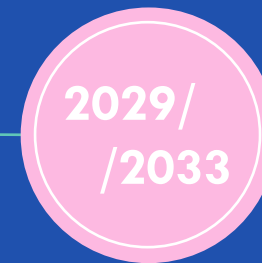
Setup ●

- Roadshow.
- 1M EUR Invested by GP's
- Opportunities Search;
- Advisory Board Selection;
- Selective Investor



Investment ●

- Collection of funds (end of 2025);
- Strategic allocation of funds across securities and assets;
- Implementation of the fund ecosystem into the assets



Divestment ●

- Liquidation of assets and positions;
- Realization of profits;
- Providing investors with their share of proceeds upon redemption

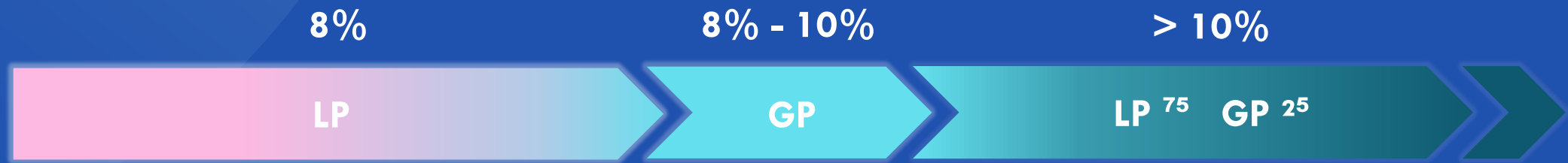


Closure ●

- Cessation of operations after completing the investment activities



PROFIT SHARING



The initial 8% of profits go to the Limited Partners.

The subsequent 2% of profits belong to the General Partners.

Beyond 10%, profits are shared between LP's and GP's in a 75% / 25% split.

*Expected annual target 15%-20%.



TERMS

Fund:

Cont Fund FCR, registered and supervised by Comissão do Mercado de Valores Mobiliários (CMVM) in June 2023 under Registration number 1941.

Capital:

Maximum amount 50,000,000 EUR.

Min. investment:

€50,000 (€1,000 each unit)

Investment Focus:

Companies with high growth opportunities. Primarily, in AI technologies, and connected Services, or companies that can benefit their operations from AI.

Duration:

10 years from CMVM Registration.
6 years and 8 months as investment period.
3 years and 4 months as divestment period.

Management Company:**Management Comission:**

2% Subscribed Capital.

Set Up Fee:

2% Subscribed Capital.

Auditor:

BDO.

Depository Bank:

Novobanco.SA.



OUR SUCCESS IS YOUR SUCCESS

info@mfg-consultants.com

